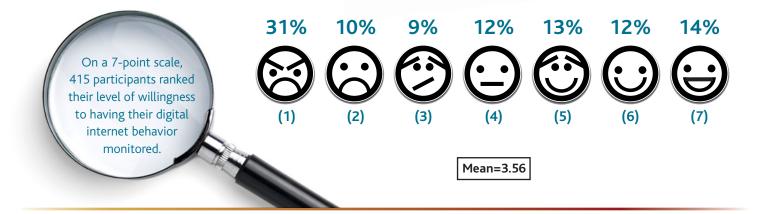
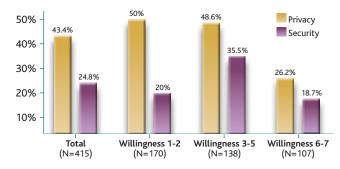
ORG INDUSTRY INSIGHTS 1st Quarter, 2011

How Comfortable are Physicians with Having Their Digital Internet Behavior Monitored?

In April 2011, using our internet-based tool *OlsonOnline*[™] and proprietary healthcare database, Olson Research surveyed more than 400 US-based primary care physicians to better understand their level of willingness with having their digital internet behavior monitored.



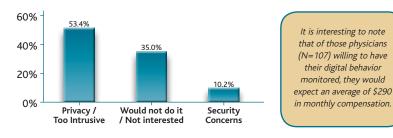


Concerns with being digitally monitored

What types of assurances would you look for prior to participating in such a study that monitored your digital internet behavior?



Of those participants that rated a 1-3 for their level of willingness, reasons cited include: (N=206)



Digital sites visited most often by physicians for professional purposes



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